

Customer Success Story:

Arbor Day Foundation



CHALLENGES:

- ▶ Saving and storing important information to receive proper funding.
- ▶ Lack of automated processes for expense management.
- ▶ Accumulating massive amounts of paper with no proper organizational system.
- ▶ Inability to manage electronic and paper information in an efficient and timely manner.

USE CASE:

- ▶ Implemented Neat to stay true to their mission and use less paper.
- ▶ Used Neat to organize, access, and transform their important information.
- ▶ Managed important documents and streamlined office procedures.

RESULTS:

- ▶ An easily-accessible and keyword-searchable database of information.
- ▶ Simplified expense management and tracking. Cut time in half for payroll department.
- ▶ Saving approximately 4 hours per week on administrative work.

TESTIMONIALS:

- ▶ "One centralized and convenient system like Neat decreased our risk of lost documents."
- ▶ "Having a better handle on expense management and financial status is important."

Company Name:
Hawk's Landing
Country Club

Location:
Southington, CT

Industry:
Entertainment

Company Size:
150-200 employees